1 AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 21, 1994 REGISTRATION NO. 33-55191 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 _____ Post-Effective Amendment No. 1 to FORM S-4 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933 AMR CORPORATION (Exact name of registrant as specified in its charter) DELAWARE 4512 75-1825172 (State or other jurisdiction of incorporation or Classification Code Number) (I.R.S. Employer Identification No.) organization) P.O. BOX 619616 DALLAS/FORT WORTH AIRPORT, TEXAS 75261-9616 (817) 963-1234 (Address, including ZIP code, and telephone number, including area code, of registrant's principal executive offices) JOHN B. BRADY, JR., ESQ. ANNE H. MCNAMARA, ESQ. SENIOR VICE PRESIDENT AND GENERAL COUNSEL DEBEVOISE & PLIMPTON AMR CORPORATION 875 THIRD AVENUE NEW YORK, NEW YORK 10022 P.O. BOX 619616 DALLAS/FORT WORTH AIRPORT, TEXAS 75261-9616 (212) 909-6000

(817) 963-1234

(Name, address, including ZIP code, and telephone number of agents for service)

Copy to: ROHAN S. WEERASINGHE, ESQ. SHEARMAN & STERLING 599 LEXINGTON AVENUE NEW YORK, NEW YORK 10022 (212) 848-4000

DEREGISTRATION OF SECURITIES

AMR Corporation (the "Registrant") by this Post-Effective Amendment No. 1 to its Registration Statement on Form S-4 (No. 33-55191) originally filed with the Securities Exchange Commission on August 23, 1994 (the "Registration Statement"), hereby withdraws from registration under the Securities Act of 1933, as amended, an aggregate principal amount of \$79,644,000 of its 6 1/8% Convertible Subordinated Quarterly Income Capital Securities due 2024 (the "Debentures") registered under such Registration Statement.

REASON FOR DEREGISTRATION

The Debentures were offered in exchange (the "Exchange Offer") for the Registrant's Series A Cumulative Convertible Preferred Stock (the "Preferred Stock") at a rate of \$1,000 principal amount of Debentures for every two shares of Preferred Stock validly tendered and accepted for exchange. Of the \$1,100,000,000 aggregate principal amount of Debentures originally registered, \$1,020,356,000 aggregate principal amount of Debentures were issued. Since the Exchange Offer expired on November 15, 1994 at 5:00 p.m. New York City time, the remaining Debentures in an aggregate principal amount of \$79,644,000 are being deregistered.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, AMR Corporation has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Fort Worth, State of Texas, on this 21st day of December, 1994.

AMR CORPORATION

By /s/ ANNE H. MCNAMARA
Anne H. McNamara
Senior Vice President and General
Counsel

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

SIGNATURES TITLE

ROBERT L. CRANDALL Chairman of the Board,

President and Chief Executive Officer; Director (Principal

Executive Officer)

DONALD J. CARTY Executive Vice President and

Chief Financial Officer (Principal Financial and Accounting Officer)

HOWARD P. ALLEN

By /s/ ANNE H. MCNAMARA EDWARD A. BRENNAN Anne H. McNamara

Anne H. McNamara (Attorney-in Fact)

CHRISTOPHER F. EDLEY

Date: December 21, 1994

CHARLES T. FISHER, III

DEE J. KELLY Directors

ANN D. MCLAUGHLIN

JOE M. RODGERS

MAURICE SEGALL

EUGENE F. WILLIAMS, JR.