

June 29, 2009

American Airlines, Inc. ("American")

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| Securities: | Class A Pass Through Certificates, Series 2009-1A ("Class A Certificates") | |
| Amount: | \$520,110,000 | |
| CUSIP: | 023763AA3 | |
| ISIN: | US023763AA31 | |
| Coupon: | 10.375% | |
| Amount Available under Class A Liquidity Facility at January 2, 2011¹: | \$79,284,839 | |
| Initial "Maximum Commitment" under Class A Liquidity Facility: | \$80,384,638 | |
| Public Offering Price: | 100% | |
| Make-Whole Spread Over Treasuries: | 75 bps | |
| Underwriters Purchase Commitments: | <u>Underwriter</u> | <u>Principal Amount of Class A Certificates</u> |
| | Goldman, Sachs & Co. | \$234,049,500 |
| | Morgan Stanley & Co. Incorporated | \$234,049,500 |
| | Calyon Securities (USA) Inc. | \$52,011,000 |

¹ The first Regular Distribution Date that occurs after all Aircraft available to be financed in this offering are scheduled currently to have been delivered.

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| Underwriting Commission: | \$7,801,650 |
| Concession to Selling Group Members: | 0.900% |
| Discount to Brokers/Dealers: | 0.450% |
| Underwriting Agreement: | June 29, 2009 |
| Settlement: | July 7, 2009 (T+5) closing date, the 5 th business day following the date hereof |
| Preliminary Prospectus Supplement: | American has prepared and filed with the SEC a Preliminary Prospectus Supplement, dated June 29, 2009, which includes additional information regarding the Class A Certificates |

The issuer has filed a registration statement (including a prospectus and prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free 1-866-471-2526 or Morgan Stanley toll-free 1-866-718-1649 (institutional investors).