

## SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

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FORM 8-K

## CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934Date of earliest event  
reported: October 20, 1999

## AMR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware 1-8400 75-1825172  
(State of Incorporation) ( Commission File Number) (IRS Employer  
Identification No.)4333 Amon Carter Blvd. Fort Worth, Texas 76155  
(Address of principal executive offices) (Zip Code)(817) 963-1234  
(Registrant's telephone number)

Item 5. Other Events

AMR Corporation (the "Company") is filing herewith a press release issued on October 20, 1999 by the Company as Exhibit 99.1 which is included herein. This press release was issued to report third quarter earnings.

Item 7. Financial Statements and Exhibits

The following exhibit is included herein:

99.1 Press Release

## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMR CORPORATION

/s/ Charles D. MarLett  
Charles D. MarLett  
Corporate Secretary

Dated: October 20, 1999

## EXHIBIT INDEX

| Exhibit | Description   |
|---------|---------------|
| 99.1    | Press Release |

Contact: John Hotard  
Fort Worth, Texas  
817-967-1577

FOR RELEASE: Wednesday, Oct. 20, 1999

#### AMR REPORTS THIRD QUARTER EARNINGS OF \$279 MILLION

FORT WORTH, Texas - AMR Corp., parent of American Airlines Inc., today reported third quarter earnings of \$279 million, or \$1.76 per common share diluted, a 36 percent decrease compared to net earnings of \$433 million, or \$2.49 per common share diluted, for the same period in 1998.

"It's difficult to compare this quarter with the record third quarter earnings of last year because American benefited from strikes at two carriers in 1998," said Donald J. Carty, American's chairman and CEO. "And despite the disruption in many parts of our operation caused by Hurricane Floyd, our earnings per share were our third highest ever for a third quarter period.

"During the third quarter, we were pleased to welcome 1,700 new employees to the American Airlines team as Reno Air was integrated into American on Aug. 31," Carty said. "This added 180-plus flights to the western part of our route structure. Also, in the Northeast, the network added 300 daily flights as American Eagle's Business Express Airlines unit transitioned into our reservation system."

Carty also pointed out that the airline group's gross sales from Internet commerce continue to grow each month. In the third quarter, on American's AA.com Web site alone, gross sales were \$133 million, an increase of 303 percent from the same period in 1998. Weekly gross revenue from AA.com was as much as \$14.3 million in the third quarter.

Among AMR's other third-quarter highlights:

- The AADVANTAGE program made major changes, making it much easier for members to keep miles from expiring.

- more -

- American Airlines changed its on-board cell phone policy to allow calls while still at the gate.
- The National Mediation Board upheld the decision of American's passenger service and reservation agents to reject union representation.
- American Eagle put its first 37-seat ERJ-135 regional jet into service.
- American Airlines was the only airline in the Fortune 100 to receive the top rating for its Y2K preparedness by Weiss Ratings.
- American Airlines Cargo experienced its best quarter for freight traffic and implemented new customer friendly automation systems.
- American Airlines said it would install fully flat sleeper seats in First Class on its Boeing 767-300 aircraft.
- American Eagle opened a spacious new terminal at Los Angeles International Airport, offering covered boarding.
- American Airlines began DFW-Osaka service with Boeing 777 aircraft.
- American's Anne McNamara received the first National Diversity Leadership Award given by the Coalition of Bar Associations of Color.
- Hispanic magazine honored American as having one of the top 25 minority supplier programs.
- American Airlines welcomed Finnair and Iberia to the oneworld alliance.
- American Airlines and EVA Airways of Taiwan announced a new marketing agreement.
- American Airlines moved its Paris operation from Orly Airport to Roissy-Charles de Gaulle airport.
- AMR was named by FORTUNE Magazine as one of the 50 best companies for black, Hispanic and Asian employment - the only passenger airline to make the list.
- Total worldwide travel bookings processed through the Sabre computer reservations system were 113 million for the quarter, an increase of 6.2 percent over the same period last year.

EDITORS: AMR's Chief Financial Officer, Gerard J. Arpey, will be available to answer media inquiries during a telephone news conference today, from 2 p.m. to 2:45 p.m. CDT. Those interested in joining the conference should call 817-967-1577 for details.

Detailed Financial Information Follows

AMR CORPORATION  
 CONSOLIDATED STATEMENTS OF OPERATIONS  
 (in millions, except per share amounts)  
 (Unaudited)

|  | Three Months Ended<br>September 30, |         |                   |
|--|-------------------------------------|---------|-------------------|
|  | 1999                                | 1998    | Percent<br>Change |
| <b>Revenues</b>                          |                                     |         |                   |
| <b>Airline Group</b>                     |                                     |         |                   |
| Passenger - American Airlines            | \$3,900                             | \$3,871 | 0.7               |
| - AMR Eagle                              | 352                                 | 304     | 15.8              |
| Cargo                                    | 160                                 | 158     | 1.3               |
| Other                                    | 267                                 | 257     | 3.9               |
|  | 4,679                               | 4,590   | 1.9               |
| <br>                                     |                                     |         |                   |
| Sabre                                    | 617                                 | 604     | 2.2               |
| Other                                    | 20                                  | 17      | 17.6              |
| Less: Intersegment revenues              | (166)                               | (165)   | 0.6               |
| Total operating revenues                 | 5,150                               | 5,046   | 2.1               |
| <br>                                     |                                     |         |                   |
| <b>Expenses</b>                          |                                     |         |                   |
| Wages, salaries and benefits             | 1,734                               | 1,632   | 6.3               |
| Aircraft fuel                            | 456                                 | 400     | 14.0              |
| Depreciation and amortization            | 317                                 | 328     | (3.4)             |
| Commissions to agents                    | 314                                 | 311     | 1.0               |
| Maintenance, materials and<br>repairs    | 263                                 | 251     | 4.8               |
| Other rentals and landing fees           | 261                                 | 231     | 13.0              |
| Food service                             | 196                                 | 184     | 6.5               |
| Aircraft rentals                         | 161                                 | 142     | 13.4              |
| Other operating expenses                 | 901                                 | 835     | 7.9               |
| Total operating expenses                 | 4,603                               | 4,314   | 6.7               |
| Operating Income                         | 547                                 | 732     | (25.3)            |
| <b>Other Income (Expense)</b>            |                                     |         |                   |
| Interest income                          | 26                                  | 37      | (29.7)            |
| Interest expense                         | (107)                               | (93)    | 15.1              |
| Interest capitalized                     | 27                                  | 28      | (3.6)             |
| Minority interest                        | (13)                                | (12)    | 8.3               |
| Miscellaneous - net                      | (9)                                 | 16      | *                 |
|  | (76)                                | (24)    | *                 |
| <br>                                     |                                     |         |                   |
| <b>Income From Continuing Operations</b> |                                     |         |                   |
| Before Income Taxes                      | 471                                 | 708     | (33.5)            |
| Income tax provision                     | 192                                 | 277     | (30.7)            |
| Income From Continuing Operations        | 279                                 | 431     | (35.3)            |
| <b>Discontinued Operations</b>           |                                     |         |                   |
| (net of applicable income taxes)         | -                                   | 2       | -                 |
| Net Earnings                             | \$ 279                              | \$ 433  | (35.6)            |

Continued on next page.

AMR CORPORATION  
 CONSOLIDATED STATEMENTS OF OPERATIONS (CONTINUED)  
 (in millions, except per share amounts)  
 (Unaudited)

|                                      | Three Months Ended<br>September 30, |         |
|--------------------------------------|-------------------------------------|---------|
|                                      | 1999                                | 1998    |
| Earnings Per Common Share            |                                     |         |
| Basic                                |                                     |         |
| Income from Continuing Operations    | \$ 1.86                             | \$ 2.56 |
| Discontinued Operations              | -                                   | 0.01    |
| Net Earnings                         | \$ 1.86                             | \$ 2.57 |
| Diluted                              |                                     |         |
| Income from Continuing Operations    | \$ 1.76                             | \$ 2.48 |
| Discontinued Operations              | -                                   | 0.01    |
| Net Earnings                         | \$ 1.76                             | \$ 2.49 |
| Number of Shares Used in Computation |                                     |         |
| Basic                                | 150                                 | 169     |
| Diluted                              | 155                                 | 174     |

\* Greater than 100%

Note: Certain amounts from 1998 have been reclassified to conform with 1999 presentation.

AMR CORPORATION  
 CONSOLIDATED STATEMENTS OF OPERATIONS  
 (in millions, except per share amounts)  
 (Unaudited)

|  | Nine Months Ended<br>September 30, |          |                   |
|--|------------------------------------|----------|-------------------|
|  | 1999                               | 1998     | Percent<br>Change |
| <b>Revenues</b>                          |                                    |          |                   |
| Airline Group                            |                                    |          |                   |
| Passenger - American Airlines            | \$10,971                           | \$11,238 | (2.4)             |
| - AMR Eagle                              | 963                                | 849      | 13.4              |
| Cargo                                    | 469                                | 490      | (4.3)             |
| Other                                    | 795                                | 739      | 7.6               |
|  | 13,198                             | 13,316   | (0.9)             |
| <br>                                     |                                    |          |                   |
| Sabre                                    | 1,894                              | 1,735    | 9.2               |
| Other                                    | 60                                 | 51       | 17.6              |
| Less: Intersegment revenues              | (508)                              | (498)    | 2.0               |
| Total operating revenues                 | 14,644                             | 14,604   | 0.3               |
| <br>                                     |                                    |          |                   |
| <b>Expenses</b>                          |                                    |          |                   |
| Wages, salaries and benefits             | 5,164                              | 4,817    | 7.2               |
| Aircraft fuel                            | 1,219                              | 1,219    | -                 |
| Depreciation and amortization            | 984                                | 966      | 1.9               |
| Commissions to agents                    | 900                                | 934      | (3.6)             |
| Maintenance, materials and<br>repairs    | 743                                | 704      | 5.5               |
| Other rentals and landing fees           | 754                                | 667      | 13.0              |
| Food service                             | 548                                | 523      | 4.8               |
| Aircraft rentals                         | 483                                | 427      | 13.1              |
| Other operating expenses                 | 2,634                              | 2,343    | 12.4              |
| Total operating expenses                 | 13,429                             | 12,600   | 6.6               |
| Operating Income                         | 1,215                              | 2,004    | (39.4)            |
| <br>                                     |                                    |          |                   |
| <b>Other Income (Expense)</b>            |                                    |          |                   |
| Interest income                          | 72                                 | 103      | (30.1)            |
| Interest expense                         | (294)                              | (280)    | 5.0               |
| Interest capitalized                     | 89                                 | 71       | 25.4              |
| Minority interest                        | (40)                               | (37)     | 8.1               |
| Miscellaneous - net                      | 50                                 | (3)      | *                 |
|  | (123)                              | (146)    | (15.8)            |
| <br>                                     |                                    |          |                   |
| <b>Income From Continuing Operations</b> |                                    |          |                   |
| Before Income Taxes                      | 1,092                              | 1,858    | (41.2)            |
| Income tax provision                     | 451                                | 734      | (38.6)            |
| Income From Continuing Operations        | 641                                | 1,124    | (43.0)            |
| <br>                                     |                                    |          |                   |
| <b>Discontinued Operations</b>           |                                    |          |                   |
| (net of applicable income taxes)         | 64                                 | 8        | *                 |
| Net Earnings                             | \$ 705                             | \$ 1,132 | (37.7)            |

Continued on next page.

AMR CORPORATION  
 CONSOLIDATED STATEMENTS OF OPERATIONS (CONTINUED)  
 (in millions, except per share amounts)  
 (Unaudited)

|                                      | Nine Months Ended |         |
|--------------------------------------|-------------------|---------|
|                                      | September 30,     |         |
|                                      | 1999              | 1998    |
| Earnings Per Common Share            |                   |         |
| Basic                                |                   |         |
| Income from Continuing Operations    | \$ 4.17           | \$ 6.57 |
| Discontinued Operations              | 0.41              | 0.05    |
| Net Earnings                         | \$ 4.58           | \$ 6.62 |
| Diluted                              |                   |         |
| Income from Continuing Operations    | \$ 4.04           | \$ 6.34 |
| Discontinued Operations              | 0.40              | 0.05    |
| Net Earnings                         | \$ 4.44           | \$ 6.39 |
| Number of Shares Used in Computation |                   |         |
| Basic                                | 154               | 171     |
| Diluted                              | 159               | 177     |

\* Greater than 100%

Note: Certain amounts from 1998 have been reclassified to conform with 1999 presentation.

AMR CORPORATION  
 BUSINESS SEGMENT FINANCIAL HIGHLIGHTS  
 (in millions)  
 (Unaudited)

|                                       | Three Months Ended<br>September 30, |          |                   |
|---------------------------------------|-------------------------------------|----------|-------------------|
|                                       | 1999                                | 1998     | Percent<br>Change |
| Airline Group                         |                                     |          |                   |
| Revenues                              |                                     |          |                   |
| Passenger - American Airlines         | \$3,900                             | \$ 3,871 | 0.7               |
| - AMR Eagle                           | 352                                 | 304      | 15.8              |
| Cargo                                 | 160                                 | 158      | 1.3               |
| Other                                 | 267                                 | 257      | 3.9               |
|                                       | 4,679                               | 4,590    | 1.9               |
| Expenses                              |                                     |          |                   |
| Wages, salaries and benefits          | 1,528                               | 1,449    | 5.5               |
| Aircraft fuel                         | 456                                 | 400      | 14.0              |
| Commissions to agents                 | 314                                 | 311      | 1.0               |
| Depreciation and amortization         | 276                                 | 265      | 4.2               |
| Maintenance, materials and<br>repairs | 263                                 | 250      | 5.2               |
| Other rentals and landing fees        | 248                                 | 222      | 11.7              |
| Food service                          | 196                                 | 184      | 6.5               |
| Aircraft rentals                      | 161                                 | 142      | 13.4              |
| Other operating expenses              | 815                                 | 741      | 10.0              |
| Total operating expenses              | 4,257                               | 3,964    | 7.4               |
| Operating Income                      | 422                                 | 626      | (32.6)            |
| Other Expense                         | (69)                                | (27)     | *                 |
| Earnings Before Income Taxes          | \$ 353                              | \$ 599   | (41.1)            |
| Pre-tax Margin                        | 7.5%                                | 13.1%    | (5.6) pts.        |
| Sabre                                 |                                     |          |                   |
| Revenues                              | \$ 617                              | \$ 604   | 2.2               |
| Operating Expenses                    | 496                                 | 506      | (2.0)             |
| Operating Income                      | 121                                 | 98       | 23.5              |
| Other Income                          | 4                                   | 15       | (73.3)            |
| Earnings Before Income Taxes          | \$ 125                              | \$ 113   | 10.6              |
| Pre-tax Margin                        | 20.3%                               | 18.7%    | 1.6 pts.          |

\* Greater than 100%

Note: Certain amounts from 1998 have been reclassified to conform with 1999 presentation.

AMR CORPORATION  
 BUSINESS SEGMENT FINANCIAL HIGHLIGHTS  
 (in millions)  
 (Unaudited)

|                                       | Nine Months Ended<br>September 30, |          |                   |
|---------------------------------------|------------------------------------|----------|-------------------|
|                                       | 1999                               | 1998     | Percent<br>Change |
| Airline Group                         |                                    |          |                   |
| Revenues                              |                                    |          |                   |
| Passenger - American Airlines         | \$10,971                           | \$11,238 | (2.4)             |
| - AMR Eagle                           | 963                                | 849      | 13.4              |
| Cargo                                 | 469                                | 490      | (4.3)             |
| Other                                 | 795                                | 739      | 7.6               |
|                                       | 13,198                             | 13,316   | (0.9)             |
| Expenses                              |                                    |          |                   |
| Wages, salaries and benefits          | 4,547                              | 4,285    | 6.1               |
| Aircraft fuel                         | 1,219                              | 1,219    | -                 |
| Commissions to agents                 | 900                                | 934      | (3.6)             |
| Depreciation and amortization         | 797                                | 781      | 2.0               |
| Maintenance, materials and<br>repairs | 742                                | 702      | 5.7               |
| Other rentals and landing fees        | 717                                | 641      | 11.9              |
| Food service                          | 548                                | 523      | 4.8               |
| Aircraft rentals                      | 483                                | 427      | 13.1              |
| Other operating expenses              | 2,378                              | 2,143    | 11.0              |
| Total operating expenses              | 12,331                             | 11,655   | 5.8               |
| Operating Income                      | 867                                | 1,661    | (47.8)            |
| Other Expense                         | (131)                              | (130)    | 0.8               |
| Earnings Before Income Taxes          | \$ 736                             | \$ 1,531 | (51.9)            |
| Pre-tax Margin                        | 5.6%                               | 11.5%    | (5.9) pts.        |
| Sabre                                 |                                    |          |                   |
| Revenues                              | \$1,894                            | \$ 1,735 | 9.2               |
| Operating Expenses                    | 1,565                              | 1,413    | 10.8              |
| Operating Income                      | 329                                | 322      | 2.2               |
| Other Income                          | 45                                 | 18       | *                 |
| Earnings Before Income Taxes          | \$ 374                             | \$ 340   | 10.0              |
| Pre-tax Margin                        | 19.7%                              | 19.6%    | 0.1 pts.          |

\* Greater than 100%

Note: Certain amounts from 1998 have been reclassified to conform with 1999 presentation.

AIRLINE GROUP  
OPERATING STATISTICS  
(Unaudited)

|  | Three Months Ended<br>September 30, |         | Percent<br>Change |
|--|-------------------------------------|---------|-------------------|
|  | 1999                                | 1998    |                   |
| <b>American Airlines Jet Operations:</b>               |                                     |         |                   |
| Revenue passenger miles (millions)                     | 30,325                              | 29,132  | 4.1               |
| Available seat miles (millions)                        | 42,245                              | 39,806  | 6.1               |
| Cargo ton miles (millions)                             | 541                                 | 480     | 12.7              |
| Passenger load factor                                  | 71.8%                               | 73.2%   | (1.4) pts.        |
| Breakeven load factor                                  | 63.3%                               | 60.2%   | 3.1 pts.          |
| Passenger revenue yield per<br>passenger mile (cents)  | 12.86                               | 13.29   | (3.2)             |
| Passenger revenue per<br>available seat mile (cents)   | 9.23                                | 9.73    | (5.1)             |
| Cargo revenue yield per ton<br>mile (cents)            | 29.22                               | 32.61   | (10.4)            |
| Operating expenses per<br>available seat mile (cents)  | 9.21                                | 9.22    | (0.1)             |
| Fuel consumption (gallons,<br>in millions)             | 780                                 | 728     | 7.1               |
| Fuel price per gallon (cents)                          | 55.9                                | 53.1    | 5.3               |
| Fuel price per gallon, excluding<br>fuel taxes (cents) | 51.0                                | 48.4    | 5.4               |
| Operating aircraft at period-end                       | 703                                 | 645     | 9.0               |
| <b>AMR Eagle:</b>                                      |                                     |         |                   |
| Revenue passenger miles (millions)                     | 905                                 | 753     | 20.2              |
| Available seat miles (millions)                        | 1,502                               | 1,156   | 29.9              |
| Passenger load factor                                  | 60.2%                               | 65.1%   | (4.9) pts.        |
| Operating aircraft at period-end                       | 268                                 | 207     | 29.5              |
| <b>AMR Corporation</b>                                 |                                     |         |                   |
| Average Equivalent Number of<br>Employees              |                                     |         |                   |
| Airline Group:   |                                     |         |                   |
| AA Jet Operations                                      | 87,700                              | 82,300  |                   |
| Other  | 13,100                              | 10,800  |                   |
| Total Airline Group                                    | 100,800                             | 93,100  |                   |
| Sabre  | 11,700                              | 11,700  |                   |
| Other  | 1,300                               | 13,100  |                   |
| Total  | 113,800                             | 117,900 |                   |

AIRLINE GROUP  
OPERATING STATISTICS  
(Unaudited)

|  | Nine Months Ended     |         | Percent<br>Change |
|--|-----------------------|---------|-------------------|
|  | September 30,<br>1999 | 1998    |                   |
| American Airlines Jet Operations:                      |                       |         |                   |
| Revenue passenger miles (millions)                     | 84,522                | 82,443  | 2.5               |
| Available seat miles (millions)                        | 120,354               | 116,476 | 3.3               |
| Cargo ton miles (millions)                             | 1,483                 | 1,485   | (0.1)             |
| Passenger load factor                                  | 70.2%                 | 70.8%   | (0.6) pts.        |
| Breakeven load factor                                  | 64.3%                 | 59.2%   | 5.1 pts.          |
| Passenger revenue yield per<br>passenger mile (cents)  | 12.98                 | 13.63   | (4.8)             |
| Passenger revenue per available<br>seat mile (cents)   | 9.12                  | 9.65    | (5.5)             |
| Cargo revenue yield per ton<br>mile (cents)            | 31.21                 | 32.64   | (4.4)             |
| Operating expenses per available<br>seat mile (cents)  | 9.38                  | 9.27    | 1.2               |
| Fuel consumption (gallons, in<br>millions)             | 2,212                 | 2,120   | 4.3               |
| Fuel price per gallon (cents)                          | 52.7                  | 55.6    | (5.2)             |
| Fuel price per gallon, excluding<br>fuel taxes (cents) | 48.1                  | 50.8    | (5.3)             |
| Operating aircraft at period-end                       | 703                   | 645     | 9.0               |
| AMR Eagle:   |                       |         |                   |
| Revenue passenger miles (millions)                     | 2,496                 | 2,076   | 20.2              |
| Available seat miles (millions)                        | 4,135                 | 3,326   | 24.3              |
| Passenger load factor                                  | 60.4%                 | 62.4%   | (2.0) pts.        |
| Operating aircraft at period-end                       | 268                   | 207     | 29.5              |