

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 10, 2015

**AMERICAN AIRLINES GROUP INC.
AMERICAN AIRLINES, INC.**

(Exact name of registrant as specified in its charter)

Delaware
Delaware
(State or other Jurisdiction
of Incorporation)

1-8400
1-2691
(Commission
File Number)

75-1825172
13-1502798
(IRS Employer
Identification No.)

4333 Amon Carter Blvd., Fort Worth, Texas
4333 Amon Carter Blvd., Fort Worth, Texas
(Address of principal executive offices)

76155
76155
(Zip Code)

Registrant's telephone number, including area code:

(817) 963-1234
(817) 963-1234

N/A

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01 REGULATION FD DISCLOSURE.

On March 10, 2015, American Airlines Group Inc. (“American”) announced via press release certain traffic statistics for February 2015. A copy of American’s press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01, including Exhibit 99.1, is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

Exhibit No.	Description
99.1	Press Release, dated March 10, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, American Airlines Group Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN AIRLINES GROUP INC.

Date: March 10, 2015

By: /s/ Derek J. Kerr

Derek J. Kerr
Executive Vice President and
Chief Financial Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, American Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN AIRLINES, INC.

Date: March 10, 2015

By: /s/ Derek J. Kerr

Derek J. Kerr
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release, March 10, 2015.

**PRESS RELEASE****Corporate Communications**

817-967-1577

mediarelations@aa.com**Investor Relations**

817-931-3423

investor.relations@aa.com

FOR RELEASE: Tuesday, March 10, 2015

AMERICAN AIRLINES GROUP REPORTS FEBRUARY TRAFFIC RESULTS

FORT WORTH, Texas – American Airlines Group (NASDAQ: AAL) today reported February 2015 traffic results.

American Airlines Group's total revenue passenger miles (RPMs) for the month were 15.0 billion, down 0.7 percent versus February 2014. Total capacity was 18.9 billion available seat miles (ASMs), down 1.8 percent versus February 2014. Total passenger load factor was 79.3 percent for the month of February, up 0.9 percentage points versus February 2014.

Based on two months of actual data and one month of forecast, the Company continues to expect its first quarter 2015 consolidated passenger revenue per available seat mile (PRASM) to be down approximately two to four percent and its first quarter pretax margin excluding special items to be approximately 12 to 14 percent.

The following summarizes American Airlines Group traffic results for the month and year-to-date ended February 28, 2015 and 2014, consisting of mainline-operated flights, wholly owned regional subsidiaries and operating results from capacity purchase agreements.



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Combined American and US Airways Traffic Results

	2015	February 2014	Change	2015	Year to Date 2014	Change
Revenue Passenger Miles (000)						
Domestic	8,886,516	9,012,943	(1.4)%	18,576,022	19,090,470	(2.7)%
Atlantic	1,256,191	1,423,231	(11.7)%	2,881,004	3,243,850	(11.2)%
Latin America	2,509,425	2,599,135	(3.5)%	5,503,791	5,759,416	(4.4)%
Pacific	687,046	501,264	37.1 %	1,469,810	1,117,517	31.5 %
International	4,452,662	4,523,630	(1.6)%	9,854,605	10,120,783	(2.6)%
Mainline	13,339,178	13,536,573	(1.5)%	28,430,627	29,211,253	(2.7)%
Regional	1,631,704	1,539,617	6.0 %	3,357,732	3,169,917	5.9 %
Total Revenue Passenger Miles	<u>14,970,882</u>	<u>15,076,190</u>	(0.7)%	<u>31,788,359</u>	<u>32,381,170</u>	(1.8)%
Available Seat Miles (000)						
Domestic	10,658,565	10,863,792	(1.9)%	22,833,983	23,105,699	(1.2)%
Atlantic	1,981,394	2,203,571	(10.1)%	4,223,018	4,677,986	(9.7)%
Latin America	3,288,770	3,522,419	(6.6)%	7,023,899	7,457,677	(5.8)%
Pacific	846,748	631,002	34.2 %	1,827,483	1,350,561	35.3 %
International	6,116,912	6,356,992	(3.8)%	13,074,400	13,486,224	(3.1)%
Mainline	16,775,477	17,220,784	(2.6)%	35,908,383	36,591,923	(1.9)%
Regional	2,093,732	1,998,129	4.8 %	4,467,470	4,184,699	6.8 %
Total Available Seat Miles	<u>18,869,209</u>	<u>19,218,913</u>	(1.8)%	<u>40,375,853</u>	<u>40,776,622</u>	(1.0)%
Load Factor (%)						
Domestic	83.4	83.0	0.4 pts	81.4	82.6	(1.2)pts
Atlantic	63.4	64.6	(1.2)pts	68.2	69.3	(1.1)pts
Latin America	76.3	73.8	2.5 pts	78.4	77.2	1.2 pts
Pacific	81.1	79.4	1.7 pts	80.4	82.7	(2.3)pts
International	72.8	71.2	1.6 pts	75.4	75.0	0.4 pts
Mainline	79.5	78.6	0.9 pts	79.2	79.8	(0.6)pts
Regional	77.9	77.1	0.8 pts	75.2	75.8	(0.6)pts
Total Load Factor	79.3	78.4	0.9 pts	78.7	79.4	(0.7)pts
Enplanements						
Mainline	10,199,393	10,405,264	(2.0)%	21,424,728	22,136,587	(3.2)%
Regional	3,741,680	3,553,335	5.3 %	7,700,332	7,309,488	5.3 %
Total Enplanements	<u>13,941,073</u>	<u>13,958,599</u>	(0.1)%	<u>29,125,060</u>	<u>29,446,075</u>	(1.1)%
System Cargo Ton Miles (000)	176,581	173,529	1.8 %	347,100	347,333	(0.1)%

Notes:

- 1) Canada, Puerto Rico and U.S. Virgin Islands are included in the domestic results.
- 2) Latin America numbers include the Caribbean.
- 3) Regional includes wholly owned subsidiaries and operating results from capacity purchase carriers.



About American Airlines Group

American Airlines Group (NASDAQ: AAL) is the holding company for American Airlines and US Airways. Together with wholly owned and third-party regional carriers operating as American Eagle and US Airways Express, the airlines operate an average of nearly 6,700 flights per day to 339 destinations in 54 countries from its hubs in Charlotte, Chicago, Dallas/Fort Worth, Los Angeles, Miami, New York, Philadelphia, Phoenix and Washington, D.C. The American Airlines AAdvantage and US Airways Dividend Miles programs allow members to earn miles for travel, vacation packages, car rentals, hotel stays and everyday purchases. Members of both programs can redeem miles for tickets as well as upgrades to First Class and Business Class. In addition, AAdvantage members can redeem miles for vacation packages, car rentals, hotel stays and retail products. American is a founding member of the **oneworld** alliance, whose members and members-elect serve nearly 1,000 destinations with 14,250 daily flights to 150 countries. Connect with American on Twitter @AmericanAir and at Facebook.com/AmericanAirlines.

Cautionary Statement Regarding Forward-Looking Statements and Information

This document includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements may be identified by words such as “may,” “will,” “expect,” “intend,” “anticipate,” “believe,” “estimate,” “plan,” “project,” “could,” “should,” “would,” “continue,” “seek,” “target,” “guidance,” “outlook,” “if current trends continue,” “optimistic,” “forecast” and other similar words. Such statements include, but are not limited to, statements about future financial and operating results, statements about the expected first quarter pre-tax margin, the expected change in PRASM, the Company’s plans, objectives, estimates, expectations and intentions, and other statements that are not historical facts. These forward-looking statements are based on the Company’s current objectives, beliefs and expectations, and they are subject to significant risks and uncertainties that may cause actual results and financial position and timing of certain events to differ materially from the information in the forward-looking statements. These risks and uncertainties include, but are not limited to, those described under Part I, Item 1A. Risk Factors in the Company’s Annual Report on Form 10-K for the period ended December 31, 2014, and the following: significant operating losses in the future; downturns in economic conditions that adversely affect the Company’s business; the impact of continued periods of high volatility in fuel costs, increased fuel prices and significant disruptions in the supply of aircraft fuel; competitive practices in the industry, including the impact of low cost carriers, airline alliances and industry consolidation; the challenges and costs of integrating operations and realizing anticipated synergies and other benefits of the merger transaction with US Airways Group, Inc.; the Company’s substantial indebtedness and other obligations and the effect they could have on the Company’s business and liquidity; costs of ongoing data security compliance requirements and the impact of any significant data security breach; any inability to obtain sufficient financing or other capital to operate successfully and in accordance with the Company’s current business plan; increased costs of financing, a reduction in the availability of financing and fluctuations in interest rates; the effect the Company’s high level of fixed obligations may have on its ability to fund general corporate requirements, obtain additional financing and respond to competitive developments and



adverse economic and industry conditions; the Company's significant pension and other post-employment benefit funding obligations; the impact of any failure to comply with the covenants contained in financing arrangements; provisions in credit card processing and other commercial agreements that may materially reduce the Company's liquidity; the limitations of the Company's historical consolidated financial information, which is not directly comparable to its financial information for prior or future periods; the impact of union disputes, employee strikes and other labor-related disruptions; any inability to maintain labor costs at competitive levels; interruptions or disruptions in service at one or more of the Company's hub airports; any inability to obtain and maintain adequate facilities, infrastructure and slots to operate the Company's flight schedule and expand or change its route network; the Company's reliance on third-party regional operators or third-party service providers that have the ability to affect the Company's revenue and the public's perception about its services; any inability to effectively manage the costs, rights and functionality of third-party distribution channels on which the Company relies; extensive government regulation, which may result in increases in the Company's costs, disruptions to the Company's operations, limits on the Company's operating flexibility, reductions in the demand for air travel, and competitive disadvantages; the impact of the heavy taxation to which the airline industry is subject; changes to the Company's business model that may not successfully increase revenues and may cause operational difficulties or decreased demand; the loss of key personnel or inability to attract and retain additional qualified personnel; the impact of conflicts overseas, terrorist attacks and ongoing security concerns; the global scope of the Company's business and any associated economic and political instability or adverse effects of events, circumstances or government actions beyond its control, including the impact of foreign currency exchange rate fluctuations and limitations on the repatriation of cash held in foreign countries; the impact of environmental regulation; the Company's reliance on technology and automated systems and the impact of any failure of these technologies or systems; challenges in integrating the Company's computer, communications and other technology systems; losses and adverse publicity stemming from any accident involving any of the Company's aircraft or the aircraft of its regional or codeshare operators; delays in scheduled aircraft deliveries, or other loss of anticipated fleet capacity, and failure of new aircraft to perform as expected; the Company's dependence on a limited number of suppliers for aircraft, aircraft engines and parts; the impact of changing economic and other conditions beyond the Company's control, including global events that affect travel behavior such as an outbreak of a contagious disease, and volatility and fluctuations in the Company's results of operations due to seasonality; the effect of a higher than normal number of pilot retirements and a potential shortage of pilots; the impact of possible future increases in insurance costs or reductions in available insurance coverage; the effect of a lawsuit that was filed in connection with the merger transaction with US Airways Group, Inc. and remains pending; an inability to use NOL carryforwards; any impairment in the amount of goodwill the Company recorded as a result of the application of the acquisition method of accounting and an inability to realize the full value of the Company's and American Airlines' respective intangible or long-lived assets and any material impairment charges that would be recorded as a result; price volatility of the Company's common stock; the effects of the Company's capital deployment program and the limitation, suspension or discontinuation of the Company's share repurchase program or dividend payments thereunder; delay or prevention of stockholders' ability to change the composition of the Company's board of directors and the effect this may have on takeover attempts that some of the Company's



stockholders might consider beneficial; the effect of provisions of the Company's Restated Certificate of Incorporation and Amended and Restated Bylaws that limit ownership and voting of its equity interests, including its common stock; the effect of limitations in the Company's Restated Certificate of Incorporation on acquisitions and dispositions of its common stock designed to protect its NOL carryforwards and certain other tax attributes, which may limit the liquidity of its common stock; and other economic, business, competitive, and/or regulatory factors affecting the Company's business, including those set forth in the Company's annual report on Form 10-K for the period ending December 31, 2014 (especially in the "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" sections) and other risks and uncertainties listed from time to time in the Company's filings with the SEC. Any forward-looking statements speak only as of the date hereof or as of the dates indicated in the statements. The Company does not assume any obligation to publicly update or supplement any forward-looking statement to reflect actual results, changes in assumptions or changes in other factors affecting these forward-looking statements other than as required by law.

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