

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

AMR Corporation

(Exact name of registrant as specified in its charter)

Delaware

75-1825172

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

4333 Amon Carter Blvd.
Fort Worth, Texas 76155

(Address of Principal Executive Offices)

AMR Corporation 2003 Employee Stock Incentive Plan
(Full title of the Plan)

Gary F. Kennedy, Esq.

Senior Vice President and General Counsel

AMR Corporation

4333 Amon Carter Boulevard
Fort Worth, Texas 76155

(Name and address of agent for service)

(817) 963-1234

(Telephone number, including area code, for agent for service)

CALCULATION OF REGISTRATION FEE

Proposed
Title of
Proposed
maximum
securities
maximum
aggregate
Amount of
to be
Amount to
be offering
price
offering
registration
registered
registered
per unit
price fee
Common
42,680,000
\$3.52
\$150,233,600
\$12,153.90
Stock, par
(1) (2)
value \$

~~1.00~~ per
share

- (1) Consists of shares of Common Stock to be offered pursuant to the AMR Corporation 2003 Employee Stock Incentive Plan (the "Plan"). Such indeterminate number of additional shares as may be issuable pursuant to the recapitalization provisions under the Plan is hereby also registered.
- (2) Computed pursuant to Rule 457(h) solely for the purpose of determining the registration fee, based upon an assumed price of \$3.52 per share, which was the average of the high and low prices of AMR Corporation common shares on April 15, 2003, as reported on the New York Stock Exchange.

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PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference

Incorporated by reference in this Registration Statement are the following documents filed by AMR Corporation (the "Company") with the Securities and Exchange Commission (the "Commission") pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act"):

- a. The Company's latest annual report filed pursuant to Sections 13(a) or 15(d) of the Exchange Act;
- b. All other reports filed by the Company pursuant to sections 13(a) or 15(d) of the Exchange Act since the end of the fiscal year covered by the annual report referred to in (a) above; and
- c. A description of the Company's common stock contained in the Company's Registration Statement on Form 8-B dated September 29, 1982, as such form may be amended to update such description.

All documents subsequently filed by the Company and, where applicable, the Plan, with the Commission pursuant to sections 13(a), 13(c), 14 or 15(d) of the Exchange Act prior to the filing of a post-effective amendment that indicates that all securities offered hereby have been sold or that deregisters all such securities then remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be part hereof from the dates of filing of such documents.

Any statement contained in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this registration statement to the extent that a statement contained herein (or in any other subsequently filed document which also is incorporated or deemed to be incorporated by reference herein) modified or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this registration statement.

Item 4. Description of Securities

Not applicable.

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Item 5. Interests of Named Experts and Counsel

Not applicable.

Item 6. Indemnification of Directors and Officers

The Delaware General Corporation Law (the "Delaware Law") permits a Delaware corporation to include a provision in its Certificate of Incorporation, and the Company's Restated Certificate of Incorporation and Amended By-Laws so provide, eliminating or limiting the personal liability of a director to the Company or its stockholders for monetary damages for breach of fiduciary duty as a director, provided that such provision may not eliminate or limit the liability of a director (i) for any breach of the director's duty of loyalty to the corporation or its stockholders, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Section 174 of the Delaware Law which makes directors personally liable for unlawful dividends or unlawful stock repurchases or redemptions and (iv) for any transaction from which the director derives improper personal benefit. Under Delaware law, the Company's Certificate of Incorporation and the Company's Bylaws, directors and officers may be indemnified against expenses (including attorneys' fees), judgments, fines and amounts paid in settlement in connection with any threatened, pending or completed action, suit or proceeding whether civil, criminal, administrative or investigative (other than an action by or in the right of the corporation (a "derivative action")) if they acted in good faith and in a manner they reasonably believed to be in or not opposed to the best interest of the Company and, with respect to any criminal action or proceeding, had no reasonable cause to believe their conduct was unlawful. In derivative actions, indemnification extends only to expenses (including attorneys' fees) incurred in connection with defense or settlement of such an action and, in the event such person shall have been adjudged to be liable to the corporation, only to the extent that a proper court shall have determined that such person is fairly and reasonably entitled to indemnity for such expenses. The Company's officers and directors are also insured against claims arising out of the performance of their duties in the aforementioned capacities.

Item 7. Exemption from Registration Claimed

Not applicable.

Item 8. Exhibits

An Exhibit Index, containing a list of all exhibits filed with this registration statement, is included on page 10.

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Item 9. Undertakings

(a) Rule 415 Offering. The undersigned Registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any Prospectus required by section 10(a)(3) of the Securities Act, unless the information is contained in periodic reports filed by the Registrant pursuant to section 13 or section 15(d) of the Exchange Act that are incorporated by reference in the Registration Statement;

(ii) To reflect in the Prospectus any facts or events arising after the effective date of the Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the Registration Statement, unless the information is contained in periodic reports filed by the Registrant pursuant to section 13 or section 15(d) of the Exchange Act that are incorporated by reference in the Registration Statement;

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the

Registration Statement or any material change to such information in the Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) Subsequent Exchange Act Documents. The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the Registrant's annual report pursuant to section 13(a) or section 15(d) of the Exchange Act (and, where applicable, each filing of an employee benefit plan's annual report pursuant to section 15(d) of the Exchange Act) that is incorporated by reference in the Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

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(c) Indemnification. Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City Fort Worth, Texas on the 15th day of April, 2003.

AMR CORPORATION

By: /s/ Gary F. Kennedy
Gary F. Kennedy
Senior Vice President, General Counsel
and Secretary

Each person whose signature appears below does hereby make, constitute and appoint Charles D. Marlett and Gary F. Kennedy, and each of them, with full power to act without the others, his true and lawful attorney-in-fact and agent, in his name, place and stead to execute on his behalf, as a director of AMR Corporation (the "Company"), the Registration Statement of the Company on Form S-8 (the

"Registration Statement") for the registration of shares of the Company's common stock, par value \$1.00 per share ("Common Stock"), in connection with the AMR 2003 Employee Stock Incentive Plan and any and all amendments (including post-effective amendments) to the Registration Statement, and file the same with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission (the "SEC") pursuant to the Securities Act of 1933 (the "Act"), and any and all other instruments which any of said attorneys-in-fact and agents deems necessary or advisable to enable the Company to comply with the Act, the rules, regulations and requirements of the SEC in respect thereof, and the securities or Blue Sky laws of any State or other governmental subdivision, giving and granting to each of said attorneys-in-fact and agents full power and authority to do and perform each and every act and thing whatsoever necessary or appropriate to be done in and about the premises as fully to all intents as he might or could do if personally present at the doing thereof, with full power of substitution and resubstitution, hereby ratifying and confirming all that his said attorneys-in-fact and agents or substitutes may or shall lawfully do or cause to be done by virtue hereof.

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Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signatures	Title	Date
/s/ Donald J. Carty Donald J. Carty	Chairman and Chief Executive Officer (Principal Executive Officer)	April 15, 2003
/s/ Jeffrey C. Campbell Jeffrey C. Campbell	Senior Vice President and Chief Financial Officer (Principal Accounting and Financial Officer)	April 15, 2003
/s/ John W. Bachmann John W. Bachmann	Director	April 10, 2003
/s/ David L. Boren David L. Boren	Director	April 10, 2003
/s/ Edward A. Brennan Edward A. Brennan	Director	April 10, 2003
/s/ Armando M. Codina Armando M. Codina	Director	April 15, 2003
/s/ Earl G. Graves Earl G. Graves	Director	April 15, 2003
/s/ Ann McLaughlin Korologos Ann McLaughlin Korologos	Director	April 15, 2003
/s/ Michael A. Miles Michael A. Miles	Director	April 15, 2003

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/s/ Philip J. Purcell Philip J. Purcell	Director	April 15, 2003
/s/ Joe M. Rodgers	Director	April 15, 2003

Joe M. Rodgers

/s/ Judith Rodin
Judith Rodin

Director

April 15, 2003

/s/ Roger T. Staubach
Roger T. Staubach

Director

April 15, 2003

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Index to Exhibits

Exhibit No.	Description of Exhibit
4.1	Restated Certificate of Incorporation of AMR, incorporated by reference to AMR's Registration Statement on Form S-4, file number 33-55191.
4.2	AMR Corporation Bylaws, amended as of January 22, 2003, incorporated by reference to Exhibit 3.2 of AMR's report on Form 10-K for the year ended December 31, 2002.
4.3	Form of Specimen Common Stock Certificate (filed as Exhibit 4(c) to the Registration Statement of AMR Corporation on Form S-3 (File No. 33-38393), filed with the SEC on December 21, 1990, and incorporated herein by reference).
4.4	A description of the AMR's common stock, incorporated by reference to the description of AMR's common stock included in the Registration Statement on Form 8-B filed with the SEC on September 29, 1982, as such form may be amended to update such description.
5	Opinion of Debevoise & Plimpton (filed herewith).
23.1	Consent of Ernst & Young LLP (filed herewith).
23.2	Consent of Debevoise & Plimpton (included in Exhibit 5).
24	Powers of Attorney (filed herewith - see pages 8-9 of the Registration Statement).
99	AMR 2003 Employee Stock Incentive Plan, incorporated by reference to Exhibit 10.31 of AMR's report on Form 10-K for the year ended December 31, 2002.

[Letterhead of Debevoise & Plimpton]

April 14, 2003

AMR Corporation
4333 Amon Carter Blvd.
Fort Worth, Texas 76155

Dear Sirs:

We have acted as counsel to AMR Corporation, a Delaware corporation (the "Company"), in connection with the filing by the Company of a Registration Statement on Form S-8 (the "Registration Statement") relating to 42,680,000 shares of the Company's common stock (the "Common Stock"), to be issued pursuant to the AMR Corporation 2003 Employee Stock Incentive Plan (the "Plan").

We have examined the originals, or copies certified or otherwise identified to our satisfaction, of the Plan and such other corporate records, documents, certificates or other instruments as in our judgment are necessary or appropriate to enable us to render the opinion set forth below.

Based on the foregoing, we are of the opinion that authorized but not previously issued shares of Common Stock which may be issued under the Plan have been duly authorized and when issued in accordance with the terms of the Plan will be validly issued, fully paid and non-assessable.

We hereby consent to the filing of this opinion as an exhibit to the Company's Registration Statement. In giving such consent, we do not thereby admit that we are within the category of persons whose consent is required under Section 7 of the Securities Act of 1933 or the rules and regulations of the Securities and Exchange Commission thereunder.

Very truly yours,

/s/ Debevoise & Plimpton

CONSENT OF INDEPENDENT AUDITORS

We consent to the incorporation by reference in the Registration Statement (Form S-8) pertaining to the AMR Corporation 2003 Employee Stock Incentive Plan of our reports dated March 31, 2003, with respect to the consolidated financial statements and the related financial statement schedule of AMR Corporation included in its Annual Report (Form 10-K) for the year ended December 31, 2002, filed with the Securities and Exchange Commission.

/s/ ERNST & YOUNG LLP

Dallas, Texas
April 17, 2003