

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Schedule 13E-4/A
ISSUER TENDER OFFER STATEMENT
(Pursuant to Section 13(e)(1) of the
Securities Exchange Act of 1934)

Amendment No. 4
(Final Amendment)

AMR CORPORATION

(Name of the Issuer)

AMR CORPORATION

(Name of Person Filing Statement)

SERIES A CUMULATIVE CONVERTIBLE PREFERRED STOCK

(Title of Class of Securities)

001765 80 9

(CUSIP Number of Class of Securities)

Anne H. McNamara, Esq.
Senior Vice President and General Counsel
AMR Corporation
P.O. Box 619616
Dallas/Fort Worth Airport,
Texas 75261-9616
(817) 963-1234

John B. Brady, Jr., Esq.
Debevoise & Plimpton
875 Third Avenue
New York, New York 10022
(212) 909-6000

(Name, Address and Telephone Number of Persons Authorized to Receive Notices
and Communications on Behalf of Person Filing Statement)

October 14, 1994

(Date Tender Offer First Published, Sent or Given to Security Holders)

Calculation of Filing Fee

Transaction Valuation*	Amount of Filing Fee
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\$924,000,000	\$184,800

* Calculated as of August 18, 1994, pursuant to Rule 0-11(a)(4) under
the Securities Act of 1933, as amended.

Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$318,621
Form or Registration No.: S-4 (Registration No. 33-55191)
Filing Party: AMR Corporation
Date Filed: August 23, 1994
Total of Sequentially Numbered Pages: Four

Pursuant to the requirements of Regulation Section 240.13e-4(c)(3) promulgated under the Securities Exchange Act, as amended, and General Instruction D to Schedule 13E-4 thereunder, AMR Corporation ("AMR") hereby amends its Issuer Tender Offer Statement on Schedule 13E-4 (No. 5-33763) filed under the Securities Exchange Act of 1934, as amended, in connection with the registration statement on Form S-4 (the "Registration Statement", No. 33-55191) regarding its offer (the "Exchange Offer") to exchange up to \$1,100,000,000 aggregate principal amount of debentures designated as its 6 1/8% Convertible Subordinated Quarterly Income Capital Securities (the "Debentures") for up to all of AMR's outstanding Series A Cumulative Convertible Preferred Stock (the "Preferred Stock").

The Exchange Offer terminated at 5 p.m., New York City time, on Tuesday November 15, 1994. The Exchange Offer resulted in the exchange of approximately 2,040,738 shares of the Preferred Stock for a principal amount of approximately \$1,020,356,000 of the Debentures.

SIGNATURE

After due inquiry and to the best of my knowledge and belief,
I certify that the information set forth in this statement is true, complete
and correct.

Dated: November 29, 1994

AMR CORPORATION

By /s/ Charles D. MarLett
Charles D. MarLett
Corporate Secretary