

June 29, 2009

American Airlines, Inc. ("American")

Securities:	Class A Pass Through Certificates, Series 2009-1A ("Class A Certificates")	
Amount:	\$520,110,000	
CUSIP:	023763AA3	
ISIN:	US023763AA31	
Coupon:	10.375%	
Amount Available under Class A Liquidity Facility at January 2, 2011¹:	\$79,284,839	
Initial "Maximum Commitment" under Class A Liquidity Facility:	\$80,384,638	
Public Offering Price:	100%	
Make-Whole Spread Over Treasuries:	75 bps	
Underwriters Purchase Commitments:	<u>Underwriter</u>	<u>Principal Amount of Class A Certificates</u>
	Goldman, Sachs & Co.	\$234,049,500
	Morgan Stanley & Co. Incorporated	\$234,049,500
	Calyon Securities (USA) Inc.	\$52,011,000

¹ The first Regular Distribution Date that occurs after all Aircraft available to be financed in this offering are scheduled currently to have been delivered.

Underwriting Commission:	\$7,801,650
Concession to Selling Group Members:	0.900%
Discount to Brokers/Dealers:	0.450%
Underwriting Agreement:	June 29, 2009
Settlement:	July 7, 2009 (T+5) closing date, the 5 th business day following the date hereof
Preliminary Prospectus Supplement:	American has prepared and filed with the SEC a Preliminary Prospectus Supplement, dated June 29, 2009, which includes additional information regarding the Class A Certificates

The issuer has filed a registration statement (including a prospectus and prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free 1-866-471-2526 or Morgan Stanley toll-free 1-866-718-1649 (institutional investors).