

## SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

## CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of earliest event  
reported: January 16, 2002

## AMR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware	1-8400	75-1825172
(State of Incorporation)	( Commission File Number)	(IRS Employer Identification No.)

4333 Amon Carter Blvd.	Fort Worth, Texas	76155
(Address of principal executive offices)		(Zip Code)

(817) 963-1234  
(Registrant's telephone number)

## Item 5. Other Events

AMR Corporation (the Company) is filing herewith a press release issued on January 16, 2002 by the Company as Exhibit 99.1 which is included herein. This press release was issued to report the Company's fourth quarter and full year 2001 earnings and an agreement with Boeing for the retirement of the Company's 717 fleet.

## Item 7. Financial Statements and Exhibits

The following exhibits are included herein:

99.1 Press Release

## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMR CORPORATION

/s/ Charles D. MarLett  
Charles D. MarLett

Dated: January 16, 2002

4 EXHIBIT INDEX

Exhibit Description  
99.1 Press Release

5 Exhibit 99.1

CONTACT: Corporate Communications  
Fort Worth, Texas  
817-967-1577

FOR RELEASE: Wednesday, Jan. 16, 2002

Editor's Note: A live Webcast reporting fourth-quarter results will be broadcast on the Internet on Jan. 16 at 2 p.m. EST (Windows Media Player required for viewing.)

AMR REPORTS FOURTH-QUARTER LOSS OF \$734 MILLION BEFORE SPECIAL ITEMS

AMERICAN ALSO ANNOUNCES AGREEMENT WITH BOEING FOR THE RETIREMENT OF ITS 717 FLEET

FORT WORTH, Texas - AMR Corporation, the parent company of American Airlines, Inc., today reported a fourth-quarter net loss of \$734 million before special items, or a loss of \$4.75 per share. This compares with net earnings of \$56 million, or \$0.34 per share diluted, before special items in the fourth quarter of 2000.

"Influenced by the lingering effects of last September's attacks, the final three months of 2001 were incredibly difficult," said Don Carty, AMR's chairman and chief executive officer. "Traffic, particularly business travel, was down significantly in the quarter, which -- when combined with lower average fares -- resulted in a record quarterly loss."

While disappointed with the results, the Company has taken many positive steps to bolster its financial position. "We strengthened our cash reserves, despite the huge losses," Carty said, "and further improved our position by cutting capacity, reducing capital spending, cutting operating costs, and further simplifying the fleet."

- more -

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AMR Fourth Quarter Results  
Jan. 16, 2002  
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In addition, Carty noted that "the commitment of our people to making American an industry leader was evident in December, when American registered an industry-leading completion factor of 99.7 percent and posted outstanding on-time performance."

After accounting for the special items noted below, AMR reported a net loss of \$798 million, or \$5.17 per share, for the fourth quarter of 2001. This compares to net earnings of \$47 million, or \$0.29 per share diluted, for the fourth quarter of 2000.

Impact  
of  
Special  
Items  
(in  
millions,  
except  
per  
share

amounts)  
 Fourth  
 Quarter  
 Amount  
 Earnings  
 (net of  
 per tax)  
 share  
 share  
~~Net loss~~  
 before  
 special  
 items  
 (\$734)  
 (\$4.75)  
~~Special~~  
~~charges:~~  
~~Aircraft~~  
~~charges~~  
 (35)  
~~Facility~~  
~~exit~~  
~~costs~~  
 (34)  
~~Employee~~  
~~charges~~  
 (10)  
~~Other~~  
 (14)  
 Total  
 special  
 charges  
 (93)  
 (0.61)  
~~Special~~  
~~credit:~~  
~~U.S.~~  
~~Govn't~~  
~~grant~~ 29  
~~0.19~~ Net  
 loss  
 after  
 special  
 items  
 (\$798)  
 (\$5.17)

AMR's fourth-quarter results brought the Company's full-year 2001 net loss to \$1.4 billion, or \$9.13 per share, before special items. This compares with 2000 net earnings of \$752 million, or \$4.65 per share diluted, before special items and an extraordinary loss. Including the special items noted above and prior quarters'

- more -

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AMR Fourth Quarter Results

Jan. 16, 2002

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special items, AMR's full-year 2001 net loss was \$1.8 billion, or a loss of \$11.43 per share, as compared to 2000 net earnings of \$770 million, or \$4.76 per share diluted.

Looking to the future, Carty said AMR still has a long way to go to return to profitability, but is encouraged by a number of signs.

"Traffic is improving, and we're in much better shape than we might have been otherwise, thanks to a strong product, great people and strategies like fleet flexibility and simplification," Carty said. "Our intent is to move forward aggressively in 2002 with marketing strategies to attract and retain customers, operating strategies that emphasize safety, security and on-time performance, and financing strategies that keep this Company's financial foundations strong."

Retirement of Aircraft

In connection with its strategy of reducing costs by simplifying its fleet, AMR announced today that it has reached an agreement with Boeing that, among other things, will result in the retirement of its 717 fleet by June of this year. The 717 is a short-haul, 100-seat airplane similar in size to the Fokker F100s already in American's fleet. American does not need two airplanes

of this fleet size and had always intended to retire the 717s. The agreement with Boeing allows American to do this earlier than planned.

"The 717 is a fine aircraft," Carty said, "but we are committed to simplifying the fleet, and it just doesn't make sense to hold on to the 717s when we already have a fleet of 74 F100s in the 100-seat category. All we're doing now is accelerating a retirement that had been in our fleet plan from the beginning of our TWA acquisition."

- more -

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AMR Fourth Quarter Results

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The 717 retirement is part of a broad fleet-simplification strategy that will see American reduce its total number of basic fleet types from 14 two years ago to seven types by the end of 2002. In 2001, American retired five fleet types " the MD11, MD90, DC10, MD87 and DC9. This year, it will take two more types out of the fleet " the 717 and the 727. As the numbers of fleet types shrink, the overall fleet becomes more reliable and easier and less costly to maintain.

Editor's note: AMR's Chief Financial Officer, Thomas W. Horton, will be available to answer questions during a telephone news conference on Wednesday, Jan. 16, from 3 p.m. to 3:45 p.m. EST. Reporters interested in joining the conference should call 817-967-1577 for details.

Statements in this news release contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended, which represent the Company's expectations or beliefs concerning future events. When used in this release, the words "expects," "anticipates," and similar expressions are intended to identify forward-looking statements. All forward-looking statements in this release are based upon information available to the Company on the date of this release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements are subject to a number of factors that could cause actual results to differ materially from our expectations. Additional information concerning these and other factors is contained in the Company's Securities and Exchange Commission filings, including but not limited to the Form 10-K for the year ended Dec. 31, 2000.

Detailed financial information follows:

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Current AMR Corp. news releases can be accessed via the Internet.  
The address is <http://www.amrcorp.com>

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AMR CORPORATION  
CONSOLIDATED STATEMENTS OF OPERATIONS  
(in millions, except per share amounts)  
(Unaudited)

Three Months  
Ended  
December 31,  
Percent 2001  
2000 Change  
Revenues  
Passenger—  
American  
Airlines  
\$2,755-\$  
4,039 (31.8)  
—TWA LLC  
414—  
AMR Eagle

277	356
<del>(22.2)</del>	<del>Cargo</del>
<del>138</del>	<del>191</del>
<del>(27.7)</del>	<del>Other</del>
<del>revenues</del>	<del>220</del>
<del>273</del>	<del>(19.4)</del>
<del>Total</del>	
<del>operating</del>	
<del>revenues</del>	
<del>3,804</del>	<del>4,859</del>
<del>(21.7)</del>	
<del>Expenses</del>	
<del>Wages,</del>	
<del>salaries and</del>	
<del>benefits</del>	
<del>2,027</del>	<del>1,771</del>
<del>14.5</del>	
<del>Aircraft</del>	
<del>fuel</del>	<del>563</del>
<del>727</del>	<del>(22.6)</del>
<del>Depreciation</del>	
<del>and</del>	
<del>amortization</del>	
<del>371</del>	<del>313</del>
<del>18.5</del>	
<del>Other</del>	
<del>rentals and</del>	
<del>landing fees</del>	
<del>297</del>	<del>256</del>
<del>16.0</del>	
<del>Maintenance,</del>	
<del>materials</del>	
<del>and repairs</del>	
<del>255</del>	<del>274</del>
<del>(6.9)</del>	
<del>Commissions</del>	
<del>to agents</del>	
<del>144</del>	<del>241</del>
<del>(40.2)</del>	
<del>Aircraft</del>	
<del>rentals</del>	<del>225</del>
<del>152</del>	<del>48.0</del>
<del>Food service</del>	
<del>167</del>	<del>190</del>
<del>(12.1)</del>	<del>Other</del>
<del>operating</del>	
<del>expenses</del>	<del>801</del>
<del>855</del>	<del>(6.3)</del>
<del>Special</del>	
<del>charges, net</del>	
<del>102</del>	<del>—</del>
<del>Total</del>	
<del>operating</del>	
<del>expenses</del>	
<del>4,952</del>	<del>4,779</del>
<del>3.6</del>	
<del>Operating</del>	
<del>Income</del>	
<del>(Loss)</del>	
<del>(1,148)</del>	<del>80</del>
<del>*</del>	
<del>Other Income</del>	
<del>(Expense)</del>	
<del>Interest</del>	
<del>income</del>	<del>30</del>
<del>46</del>	<del>(34.8)</del>
<del>Interest</del>	
<del>expense</del>	
<del>(165)</del>	<del>(114)</del>
<del>44.7</del>	
<del>Interest</del>	
<del>capitalized</del>	
<del>28</del>	<del>41</del>
<del>(31.7)</del>	
<del>Miscellaneous</del>	
<del>— net</del>	<del>(15)</del>
<del>30</del>	<del>*</del>
<del>(122)</del>	<del>3</del>
<del>*</del>	
<del>Income</del>	
<del>(Loss)</del>	
<del>Before</del>	
<del>Income Taxes</del>	
<del>(1,270)</del>	<del>83</del>
<del>*</del>	
<del>Income tax</del>	
<del>provision</del>	
<del>(benefit)</del>	

~~(472) 36 \*~~  
 Net Earnings  
~~(Loss)~~  
~~\$(798) \$ 47~~  
~~\*~~

Continued on next page.

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AMR CORPORATION  
 CONSOLIDATED STATEMENTS OF OPERATIONS (CONTINUED)  
 (in millions, except per share amounts)  
 (Unaudited)

Three  
 Months  
 Ended  
 December  
 31, 2001  
 2000  
 Earnings  
~~(Loss) Per~~  
~~Share~~  
~~Basic Net~~  
~~Earnings~~  
~~(Loss) \$~~  
~~(5.17) \$~~  
~~0.31~~  
~~Diluted~~  
~~Net~~  
~~Earnings~~  
~~(Loss) \$~~  
~~(5.17) \$~~  
~~0.29~~  
~~Number of~~  
~~Shares~~  
~~Used in~~  
~~Computation~~  
~~Basic 154~~  
~~151~~  
~~Diluted~~  
~~154 165~~

\* Greater than 100%

Note: Certain amounts have been reclassified to conform with 2001 presentation.

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AMR CORPORATION  
 OPERATING STATISTICS  
 (Unaudited)

Three  
 Months  
 Ended  
 December  
 31,  
 Percent  
 2001 2000  
 Change  
 American  
 Airlines  
 Revenue  
 passenger  
 miles  
~~(millions)~~  
~~22,109~~  
~~27,539~~  
~~(19.7)~~  
 Available  
 seat miles  
~~(millions)~~  
~~34,115~~  
~~39,497~~  
~~(13.6)~~  
 Cargo ton  
 miles

(millions)  
434 587  
(26.1)  
Passenger  
load  
factor  
64.8%  
69.7%  
(4.9) pts.  
Breakeven  
load  
factor (\*)  
86.2%  
67.1% 19.1  
pts.  
Passenger  
revenue  
yield per  
passenger  
mile  
(cents)  
12.46  
14.67  
(15.1)  
Passenger  
revenue  
per  
available  
seat mile  
(cents)  
8.07 10.23  
(21.1)  
Cargo  
revenue  
yield per  
ton mile  
(cents)  
30.34  
32.21  
(5.8)  
Operating  
expenses  
per  
available  
seat mile  
(cents)  
(\*) 11.10  
11.02 0.7  
Fuel  
consumption  
(gallons,  
in  
millions)  
633 760  
(16.7)  
Fuel price  
per gallon  
(cents)  
70.4 90.8  
(22.5)  
Fuel price  
per  
gallon,  
excluding  
fuel taxes  
(cents)  
65.3 84.8  
(23.0)  
Operating  
aircraft  
at period-  
end 712  
717 (0.7)  
TWA LLC  
Revenue  
passenger  
miles  
(millions)  
3,314  
Available  
seat miles

~~(millions)~~  
~~5,642~~  
~~Passenger~~  
~~load~~  
~~factor~~  
~~58.7%~~  
~~Passenger~~  
~~revenue~~  
~~yield per~~  
~~passenger~~  
~~mile~~  
~~(cents)~~  
~~12.50~~  
~~Passenger~~  
~~revenue~~  
~~per~~  
~~available~~  
~~seat mile~~  
~~(cents)~~  
~~7.34~~  
~~Operating~~  
~~expenses~~  
~~per~~  
~~available~~  
~~seat mile~~  
~~(cents)~~  
~~(\*) 12.81~~  
~~-~~  
~~Operating~~  
~~aircraft~~  
~~at period-~~  
~~end 169~~  
~~AMR Eagle~~  
~~Revenue~~  
~~passenger~~  
~~miles~~  
~~(millions)~~  
~~873,000~~  
~~(4.0)~~  
~~Available~~  
~~seat miles~~  
~~(millions)~~  
~~1,539~~  
~~1,565~~  
~~(1.7)~~  
~~Passenger~~  
~~load~~  
~~factor~~  
~~56.7%~~  
~~58.1%~~  
~~(1.4) pts.~~  
~~Operating~~  
~~aircraft~~  
~~at period-~~  
~~end 290~~  
~~261 11.1~~  
~~AMR~~  
~~Corporation~~  
~~Average~~  
~~Equivalent~~  
~~Number of~~  
~~Employees~~  
~~American~~  
~~Airlines~~  
~~83,800~~  
~~94,400 TWA~~  
~~LLC 14,100~~  
~~Other~~  
~~11,400~~  
~~13,000~~  
~~Total~~  
~~109,300~~  
~~107,400~~

(\*) Excludes special charges, net



CONSOLIDATED STATEMENTS OF OPERATIONS  
(in millions, except per share amounts)  
(Unaudited)

Year Ended  
December 31,  
Percent 2001  
2000 Change

Revenues

Passenger—  
American  
Airlines  
\$14,104  
\$16,394

(14.0) TWA  
LLC 1,676  
— AMR  
Eagle 1,378  
1,452 (5.1)  
Cargo 662  
721 (8.2)  
Other  
revenues  
1,143 1,136  
0.6 Total  
operating  
revenues  
18,963

19,703 (3.8)

Expenses

Wages,  
salaries and  
benefits  
8,032 6,783  
18.4  
Aircraft  
fuel 2,888  
2,495 15.8  
Depreciation  
and  
amortization  
1,404 1,202  
16.8 Other  
rentals and  
landing fees  
1,197 999  
19.8  
Maintenance,  
materials  
and repairs  
1,165 1,095  
6.4  
Commissions  
to agents  
835 1,037  
(19.5)  
Aircraft  
rentals 829  
607 36.6  
Food service  
778 777 0.1  
Other  
operating  
expenses  
3,695 3,327  
11.1 Special  
charges, net  
610 —  
Total  
operating  
expenses  
21,433

18,322 17.0

Operating  
Income  
(Loss)  
(2,470)  
1,381 \*

Other Income  
(Expense)  
Interest  
income 110

~~154 (28.6)~~  
~~Interest~~  
~~expense~~  
~~(538) (467)~~  
~~15.2~~  
~~Interest~~  
~~capitalized~~  
~~144 151~~  
~~(4.6)~~  
~~Miscellaneous~~  
~~net (2) 68~~  
~~\* (286) (94)~~  
~~\* Income~~  
~~(Loss) From~~  
~~Continuing~~  
~~Operations~~  
~~Before~~  
~~Income Taxes~~  
~~and~~  
~~Extraordinary~~  
~~Loss (2,756)~~  
~~1,287 \*~~  
~~Income tax~~  
~~provision~~  
~~(benefit)~~  
~~(994) 508 \*~~  
~~Income~~  
~~(Loss) From~~  
~~Continuing~~  
~~Operations~~  
~~Before~~  
~~Extraordinary~~  
~~Loss (1,762)~~  
~~779 \* Income~~  
~~From~~  
~~Discontinued~~  
~~Operations~~  
~~(net of~~  
~~applicable~~  
~~income taxes~~  
~~and minority~~  
~~interest) —~~  
~~43 — Income~~  
~~(Loss)~~  
~~Before~~  
~~Extraordinary~~  
~~Loss (1,762)~~  
~~822 \*~~  
~~Extraordinary~~  
~~Loss (net of~~  
~~applicable~~  
~~income~~  
~~taxes) — (9)~~  
~~— Net~~  
~~Earnings~~  
~~(Loss)~~  
~~\$(1,762) \$~~  
~~813 \*~~

Continued on next page.

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AMR CORPORATION  
 CONSOLIDATED STATEMENTS OF OPERATIONS (CONTINUED)  
 (in millions, except per share amounts)  
 (Unaudited)

Year Ended  
 December 31,  
 2001 2000  
~~Earnings~~  
~~(Loss) Per~~  
~~Share Basic~~  
~~Income~~  
~~(Loss) from~~  
~~Continuing~~  
~~Operations~~  
~~\$(11.43) \$~~  
~~5.20~~

~~Discontinued Operations—~~  
~~0.30~~  
 Extraordinary  
~~Loss—~~  
~~(0.07) Net~~  
~~Earnings~~  
~~(Loss)~~  
~~\$(11.43) \$~~  
~~5.43 Diluted~~  
~~Income~~  
~~(Loss) from~~  
~~Continuing~~  
~~Operations~~  
~~\$(11.43) \$~~  
~~4.81~~  
~~Discontinued~~  
~~Operations—~~  
~~0.27~~  
 Extraordinary  
~~Loss—~~  
~~(0.05) Net~~  
~~Earnings~~  
~~(Loss)~~  
~~\$(11.43) \$~~  
~~5.03 Number~~  
~~of Shares~~  
~~Used in~~  
~~Computation~~  
~~Basic 154~~  
~~150 Diluted~~  
~~154 162~~

\* Greater than 100%

Note: Certain amounts have been reclassified to conform with 2001 presentation.

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AMR CORPORATION  
 OPERATING STATISTICS  
 (Unaudited)

Year Ended  
 December  
 31,  
 Percent  
 2001 2000  
 Change  
 American  
 Airlines  
 Revenue  
 passenger  
 miles  
 (millions)  
~~106,224~~  
~~116,594~~  
~~(8.9)~~  
 Available  
 seat miles  
 (millions)  
~~153,035~~  
~~161,030~~  
~~(5.0)~~  
 Cargo ton  
 miles  
 (millions)  
~~2,058~~  
~~2,280~~  
~~(9.7)~~  
 Passenger  
 load  
 factor  
~~69.4%~~

~~72.4%~~  
~~(3.0) pts-~~  
Breakeven  
load  
factor (\*)  
~~78.1%~~  
~~65.3% 12.8~~  
pts-  
Passenger  
revenue  
yield per  
passenger  
mile  
(cents)  
~~13.28~~  
~~14.06~~  
(5.5)  
Passenger  
revenue  
per  
available  
seat mile  
(cents)  
~~9.22 10.18~~  
(9.4)  
Cargo  
revenue  
yield per  
ton mile  
(cents)  
~~30.24~~  
~~31.31~~  
(3.4)  
Operating  
expenses  
per  
available  
seat mile  
(cents)  
(\*) ~~11.14~~  
~~10.45 6.6~~  
Fuel  
consumption  
(gallons,  
in  
millions)  
~~2,913~~  
~~3,045~~  
(4.3) Fuel  
price per  
gallon  
(cents)  
~~80.9 77.9~~  
3.9 Fuel  
price per  
gallon,  
excluding  
fuel taxes  
(cents)  
~~75.4 72.3~~  
4.3  
Operating  
aircraft  
at period  
end 712  
717 (0.7)  
TWA LLC  
(\*\*)  
Revenue  
passenger  
miles  
(millions)  
~~14,381~~  
Available  
seat miles  
(millions)  
~~21,653~~  
Passenger  
load  
factor  
~~66.4%~~

Passenger  
 revenue  
 yield per  
 passenger  
 mile  
 (cents)  
~~11.66~~  
 Passenger  
 revenue  
 per  
 available  
 seat mile  
 (cents)  
~~7.74~~  
 Operating  
 expenses  
 per  
 available  
 seat mile  
 (cents)  
 (\*) ~~10.58~~  
 -  
 Operating  
 aircraft  
 at period  
 end ~~169~~  
 AMR Eagle  
 Revenue  
 passenger  
 miles  
 (millions)  
~~3,725~~  
~~3,731~~  
~~(0.2)~~  
 Available  
 seat miles  
 (millions)  
~~6,471~~  
~~6,256~~ 3.4  
 Passenger  
 load  
 factor  
~~57.6%~~  
~~59.6%~~  
~~(2.0) pts.~~  
 Operating  
 aircraft  
 at period  
 end ~~290~~  
~~261~~ 11.1  
 AMR  
 Corporation  
 Average  
 Equivalent  
 Number of  
 Employees  
 American  
 Airlines  
~~92,900~~  
~~93,400~~ TWA  
~~12,900~~ LLC  
 - Other  
~~12,600~~  
~~13,000~~  
 Total  
~~110,400~~  
~~106,400~~

(\*) Excludes special charges, net

(\*\*) For the period April 10, 2001 through December 31, 2001.