

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name US Airways Group, Inc.		2 Issuer's employer identification number (EIN) 54-1194634	
3 Name of contact for additional information James Fitzgerald	4 Telephone No. of contact (888) 285-9438 (440) 389-7498 (Toll)	5 Email address of contact http://www.amrcaseinfo.com/contact.php	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 4333 Amon Carter Boulevard		7 City, town, or post office, state, and Zip code of contact Fort Worth, TX 76155	
8 Date of action December 9, 2013		9 Classification and description Common Stock	
10 CUSIP number 90341W 10 8	11 Serial number(s)	12 Ticker symbol LCC	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On December 9, 2013, AMR Merger Sub, Inc., a wholly owned subsidiary of AMR Corporation ("AMR"), merged with and into US Airways Group, Inc. ("US Airways"), with US Airways surviving (the "Merger"). In the Merger, each share of US Airways common stock was converted into the right to receive one share of common stock of AMR, which was subsequently renamed American Airlines Group Inc. ("AAG"). No other consideration was received by the former US Airways shareholders as part of the Merger.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Our outside counsel has opined that the Merger constituted a reorganization under section 368(a) of the Internal Revenue Code, as amended. As no gain or loss was recognized by the shareholders in the Merger, under section 358(a), a shareholder's aggregate tax basis in AAG common stock received in the Merger is equal to the aggregate tax basis of the US Airways common stock surrendered in the Merger. Further, a shareholder's holding period for AAG common stock received in the Merger includes the holder's holding period for the US Airways common stock surrendered in the Merger.**

Further discussion of the Merger can be found in the Schedule 14A for US Airways, as filed with the Securities and Exchange Commission on June 10, 2013, under the heading "Material U. S. Federal Income Tax Consequences" (available at the following internet address: <http://www.sec.gov/Archives/edgar/data/701345/000119312513253604/d486304ddefm14a.htm>).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **As the Merger was effected on a one-for-one basis, a shareholder's basis in each share of AAG common stock received in the Merger is the same as the basis of the US Airways common stock surrendered in the Merger. Shareholders who held their US Airways common stock with differing bases or holding periods should consult their tax advisers with regard to identifying the bases or holding periods of the particular AAG common shares received in the Merger.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Sections 354(a), 358 and 368(a).

18 Can any resulting loss be recognized? ▶ No loss may be recognized by a shareholder in the Merger.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The adjustment to basis would be taken into account in the tax year of the shareholder during which the Merger occurred (e.g., 2013 for calendar year taxpayers).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

Date ▶

5/29/14

Print your name ▶ James Fitzgerald

Title ▶ Chief Tax Officer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Raffi Baroutjian		05-27-2014		P01383238
Firm's name ▶ Deloitte Tax, LLP	Firm's EIN ▶ 86-1065772		Phone no. 212-492-4000	
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